



Professional Investor (Individual) Assessment Form

Name of Client:	
Account No:	

Part A: Asset Adequacy Assessment

Pursuant to the requirements under section 3 of the Securities and Futures (Professional Investor) Rules (Cap.571 D) (“PI Rules”), please confirm that you are a Professional Investor as below (*please submit the relevant supporting documents for further processing*)

Type of Professional Investor	Individual – Any individual, either alone or with any of his or her associates (<i>in relation to an individual, means the spouse or any child of the individual</i>) on a joint account
Criteria	<p>Have a portfolio[#] of not less than HK\$8 million or its equivalent in any foreign currency at the relevant date</p> <p>[#]A portfolio comprising any of the following: securities*; a certificate of deposit issued by an authorized financial institution or a bank which is not an authorized financial institution but is regulated under the law of any place outside Hong Kong; in relation to an individual, money held by a custodian for the individual.</p> <p>*Securities means – shares, stocks, debentures, loan stocks, funds, bonds or notes of, or issued by, a body, whether incorporated or unincorporated, or a government or municipal government authority and other securities products defined under Schedule 1 of Cap. 571 Securities and Futures Ordinance.</p>
Supporting Document(s)	<ul style="list-style-type: none"> i) As stated in a certificate issued by an auditor or a certified public accountant of the individual within 12 months before the relevant date; or ii) One or more custodian statements issued to the individual (either alone or with the associate) within 12 months before the relevant date; or iii) Bank statements issued to the individual within 12 months before the relevant date.

Part B: Client Consent to treatment as an Individual Professional Investor

Consent to be treated as an Individual Professional Investor

I/We, confirm that the information, declarations and the supporting documents to the above provided by me/us are true, complete and accurate to the best of my/our knowledge, and consent that Mayfair and Ayers Financial Group Limited (“Mayfair”) to classify me/us as an Individual Professional Investor to deal in products and markets as specified in the Investment Profile in the Account Opening Application pursuant to paragraph (j) of the definition of *professional investor* in section 1 of Part 1 of Schedule 1 of the Securities and Futures Ordinance (Cap. 571) and section 3 of the PI Rules.

Part C: Notice of Consequences of Being Treated as Individual Professional Investor

The performance of the obligations under paragraph 15.5 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (“Code”) by Mayfair is waived in the event that it has complied with the procedures for

exempting the performance of the obligations by Mayfair under 15.3B of the Code. The waived obligations under paragraph 15.5 of the Code are set out as follows:-

- (a) to inform me/us about Mayfair and the identity and status of Mayfair's employees and others acting on Mayfair's behalf;
- (b) to provide me/us with documentation on Nasdaq-Amex Pilot Program.

Part D: Right to withdraw from being treated as an Individual Professional Investor

I/We understand that I/we have the right, at any time, in respect of all the investment products and/or market or part thereof on giving a written notice of not less than 5 business days to Mayfair to object to being treated as an individual professional investor as described above and request to withdraw from being so treated.

I/We should inform Mayfair in writing immediately if I/we no longer fall into the categories of the section 3(b) of the PI rules for Individual Professional Investor.

I/We agree that unless and until Mayfair receives from me/us a written notification of my/our objection and withdrawal, Mayfair will be entitled to treat me/us as an individual professional investor as described above. Any request by me/us to withdraw from being treated as an individual professional investor shall be without prejudice to and shall not affect the provision of any services rendered to me/us on the basis that I am/we are an individual professional investor prior to such withdrawal taking effect.

Acknowledgement, Declaration and Signature
<p>I/We hereby declare the information above is true, complete and accurate and Mayfair is entitled to rely fully on such information and representation for all purposes, unless Mayfair receives notice in writing to changes made to the information above thereafter. By signing and returning this declaration with all the required supporting documents, I/We acknowledge that the risks and consequences (i.e. all relevant regulatory exemptions that Mayfair is entitled to) of being treated as a Professional Investor and my/our right to withdraw from being treated as such at any time have been fully explained to me/us and I/we accept to be treated as Professional Investor.</p> <p>I/We agree that all personal data provided may be used by Mayfair in connection with verification/administration procedures, or disclosed for any other purposes as defined in the Personal Data (Privacy) Ordinance. I/We hereby authorize Mayfair to contact any parties, including banks, brokers or any credit agency at any time, for the purpose of verifying the information provided in this form.</p>
Signature of Client:
Date:

For Internal Use Only		
Additional Information/Comments (if any) from the Responsible Officer:		
Prepared by AE:	Checked by Compliance Officer:	Approved by Responsible Officer:
Date:	Date:	Date: