



## Professional Investor (Corporate) Assessment Form

Name of Client:	
Account No:	

### Part A: Asset Adequacy Assessment

Pursuant to the requirements under section 3 of the Securities and Futures (Professional Investor) Rules (Cap.571 D) (“PI Rules”), please confirm that you are a Professional Investor as below (*please submit the relevant supporting documents for further processing*)

<b>Type of Professional Investor</b>	<ul style="list-style-type: none"> <li><input type="checkbox"/> (a) Trust corporation with trust assets of not less than HK\$40 million or its equivalent in any foreign currency at the relevant date;</li> <li><input type="checkbox"/> (b) Corporation or partnership which has a portfolio<sup>#</sup> of not less than HK\$8 million or its equivalent in any foreign currency at the relevant date, or total assets of not less than HK\$40 million or its equivalent in any foreign currency at the relevant date;</li> <li><input type="checkbox"/> (c) Corporation whose sole business of which at the relevant date is to hold investments and which at the relevant date is wholly owned by one or more of the following: (i) a trust corporation within (a) above; (ii) a corporation or partnership within (b) above; (iii) an Individual Professional Investor.</li> </ul> <p><small><sup>#</sup>A portfolio comprising any of the following: securities*; a certificate of deposit issued by an authorized financial institution or a bank which is not an authorized financial institution but is regulated under the law of any place outside Hong Kong; in relation to an individual, money held by a custodian for the individual.</small></p> <p><small>*Securities means – shares, stocks, debentures, loan stocks, funds, bonds or notes of, or issued by, a body, whether incorporated or unincorporated, or a government or municipal government authority and other securities products defined under Schedule 1 of Cap. 571 Securities and Futures Ordinance.</small></p>
<b>Supporting Document(s)</b>	<p>Type (a) above:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> (i) The most recent audited financial statement prepared in respect of the trust corporation and within 16 months before the relevant date; or</li> <li><input type="checkbox"/> (ii) One or more the most recent audited financial statements prepared in respect of the trust or any of the trusts and within 16 months before the relevant date; or</li> <li><input type="checkbox"/> (iii) One or more custodian statements issued to the trust corporation in respect of the trust or any of the trusts and within 12 months before the relevant date.</li> </ul> <p>Type (b) above:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> (i) The most recent audited financial statement prepared in respect of the corporation or partnership and within 16 months before the relevant date; or</li> <li><input type="checkbox"/> (ii) One or more custodian statements issued to the corporation or partnership within 12 months before the relevant date.</li> </ul>

	<p>Type (c) above:</p> <p><input type="checkbox"/> (i) Information to prove that the corporation is wholly owned by one or more of the following: (i) a trust corporation within (a) above; (ii) a corporation or partnership within (b) above; (iii) an Individual Professional Investor; and</p> <p><input type="checkbox"/> (ii) The most recent audited financial statement prepared in respect of the trust corporation OR corporation OR partnership and within 16 months before the relevant date; or</p> <p><input type="checkbox"/> (iii) One or more the most recent audited financial statements prepared in respect of the trust or any of the trusts and within 16 months before the relevant date; or</p> <p><input type="checkbox"/> (iv) One or more custodian statements issued to the trust corporation in respect of the trust or any of the trusts OR corporation OR partnership within 12 months before the relevant date.</p>
--	---

### Part B: Assessment for Corporate Professional Investor

Assessment	Supporting document(s)	Remarks
<p>(i) <b>I/We have the appropriate corporate structure and investment procedures and controls (i.e., how investment decisions are made, including whether I/we have a specialised treasury or other function responsible for making investment decisions, and such relevant procedures are set out in e.g. Compliance / Internal Control Manual).</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes, please specify the procedures and structure below:</p>		
<p>(ii) <b>The person(s) responsible for making investment decisions on behalf of me/us has(have) sufficient investment background and experience.</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>		
<p>(iii) <b>The particulars of the abovementioned person(s) responsible for making investment decisions:-</b></p> <p><b>Name:</b></p> <p><b>Job title:</b></p> <p><b>Education:</b></p>		
<p>(iv) <b>Investment experience and background of the abovementioned person(s) responsible for making investment decisions:</b></p>		
<p>(v) <b>The abovementioned person(s) is/are aware of the risks involved in in making investment decisions.</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>		

## **Part C: Client Consent to treatment as an Corporate Professional Investor**

### **Consent to be treated as a Corporate Professional Investor**

I/We, confirm that the information, declarations and the supporting documents to the above provided by me/us are true, complete and accurate to the best of my/our knowledge, and consent that Mayfair and Ayers Financial Group Limited (“Mayfair”) to classify me/us as a Corporate Professional Investor to deal in products and markets as specified in the Investment Profile in the Account Opening Application pursuant to paragraph (j) of the definition of *professional investor* in section 1 of Part 1 of Schedule 1 of the Securities and Futures Ordinance (Cap. 571) and section 3 of the PI Rules.

## **Part D: Risks and Consequences of Being Treated a Corporate Professional Investor**

The performance of the obligations under paragraph 15.5 of the Code by Mayfair is waived in the event that it has complied with the procedures for exempting the performance of the obligations by Mayfair under paragraph 15.3B of the Code. The waived obligations under paragraph 15.5 of the Code are set out as follows: -

- (a) to inform me/us about Mayfair and the identity and status of Mayfair’s employees and others acting on Mayfair’s behalf;
- (b) to provide me/us with documentation on Nasdaq-Amex Pilot Program.

## **Part E: Right to withdraw from being treated as a Corporate Professional Investor**

I/We understand that I/we have the right, at any time, in respect of all the investment products and/or market or part thereof on giving a written notice of not less than 5 business days to Mayfair to object to being treated as a corporate professional investor as described above and request to withdraw from being so treated.

I/We should inform Mayfair in writing immediately if I/we no longer fall into the categories of persons described in section 3(a), (c) and (d) of the Securities and Futures (Professional Investor) Rules.

I/We agree that unless and until Mayfair receives from me/us a written notification of my/our objection and withdrawal, Mayfair will be entitled to treat me/us as a corporate professional investor as described above. Any request by me/us to withdraw from being treated as a corporate professional investor shall be without prejudice to and shall not affect the provision of any services rendered to me/us on the basis that I am/we are a corporate professional investor prior to such withdrawal taking effect.

**Acknowledgement, Declaration and Signature**

I/We hereby declare the information above is true, complete and accurate and Mayfair is entitled to rely fully on such information and representation for all purposes, unless Mayfair receives notice in writing to changes made to the information above thereafter. I/We agree that if there is any change of status or circumstance which may render any declarations or information indicated above, I/we will update Mayfair in writing immediately and will update such information, complete such forms or provide such documents as Mayfair may reasonably require.

Signature of Director / Authorized Person and Chop of the Company

Name:

Date:

**For Internal Use Only**

Additional Information/Comments (if any) from the Responsible Officer:

Prepared by AE:

Checked by Compliance Officer:

Approved by Responsible Officer:

Date:

Date:

Date:

**峰滙金融集團有限公司**  
**MAYFAIR & AYERS FINANCIAL GROUP LIMITED**

香港皇后大道中5號衡怡大廈25樓

25/F, Henley Building, 5 Queen's Road Central, Hong Kong

Tel : (852) 3192 1100 | Fax: (852) 2810 9892 | Website: www.mafgl.com

20191209