

Major Market Review (as of last trading day)

Global indices	Close	Chg (%)	YTD (%)
DJIA	27,002	-0.08%	15.75%
S&P 500	2,990	-0.20%	19.26%
Nasdaq	8,124	-0.30%	22.44%
Nikkei	22,473	1.20%	12.28%
FTSE100	7,168	-0.61%	6.54%
CAC40	5,697	-0.09%	20.42%
DAX	12,670	0.32%	19.99%

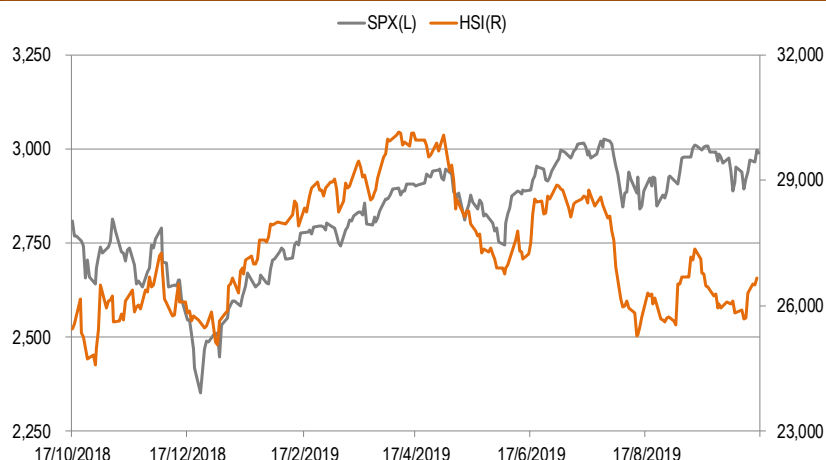
China/HK indices	Close	Chg (%)	YTD (%)
SHCOMP	2,979	-0.41%	19.44%
CSI300	3,923	-0.34%	30.29%
ChiNext	1,975	-0.38%	30.21%
HSI	26,664	0.61%	3.17%
HSCEI	10,532	0.30%	4.02%

Commodities	Close (US\$)	Chg (%)	YTD (%)
WTI Oil (bbl)	53.36	1.04%	17.51%
Brent Oil (bbl)	59.42	1.16%	10.45%
Gold Spot (oz)	1,490.18	0.62%	16.20%
CMX Silver (oz)	17.43	0.25%	9.45%
CMX Copper (lb)	258.95	-0.94%	-2.14%
LME Zinc (mt)	2,465.50	0.29%	-2.10%
LME Aluminum (mt)	1,722.50	0.29%	-7.53%

Forex Currencies	Close	Chg (%)	YTD (%)
DXY	98.00	-0.29%	1.90%
EUR / USD	1.11	0.35%	-3.44%
USD / CNH	7.10	0.22%	3.34%
USD / JPY	108.76	-0.09%	-0.85%
GBP / USD	1.28	0.35%	0.61%
USD / CAD	1.32	0.02%	-3.19%
AUD / USD	0.68	0.09%	-4.11%
USD / CHF	1.00	-0.35%	1.34%

Source: Bloomberg

One-year performance of S&P500 and HSI



Today's Financial News Highlights

- U.S. and Chinese trade negotiators are now pinning down Phase 1 trade deal documents for execution by their presidents next month, said U.S. Treasury Secretary Steven Mnuchin. The two countries focused on the October tariffs in the negotiation last week, while December's will be handled later on, added Mnuchin.
- There may be no more trade deals with China until he meets with Chinese President Xi at the upcoming APEC Forum, said US President Trump. The forum is slated for 11-17 November at Santiago, Chile.
- China's non-financial outbound direct investment (ODI) increased by 3.8% yearly to RMB555.11 billion for the first nine months of 2019, according to data from Ministry of Commerce (MOC). In September, the ODI grew 14.2% yearly to RMB62.01 billion.
- US economy only recorded a modest growth since the last FOMC meeting, with economic conditions in Midwest and Great Plains more downbeat than in Southern and Western US, according to the Federal Reserve's Beige Book. While the business sector mostly expected a continuous economic expansion, many of them lowered the growth outlook for the coming six to twelve months. Household spending remained solid overall.

Source: AASTOCKS